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DIV. OF OIL, GAS & MINING

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re

MINERAL RESOURCES
INTERNATIONAL, INC.,

Debtor.

Bankruptcy No. 13-30606 (RKM)

Chapter 11

**NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE OF PLAN OF
REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on February 27, 2015, an Order Confirming Debtor's Plan of Reorganization (the "Plan") was signed by the Honorable R. Kimball Mosier, United States Bankruptcy Judge, and duly entered and filed in the office of the Clerk of the United States Bankruptcy Court for the District of Utah.

PLEASE TAKE FURTHER NOTICE that the Effective Date (as defined in the Plan) occurred on March 30, 2015, and that substantial consummation of the Plan, as defined in Bankruptcy Code § 1101, also occurred on March 30, 2015.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 11.3 of the Plan, all applications for allowance of Administrative Claims (as defined in the Plan) other than (a) fees and expenses of Professionals Allowed pursuant to an Order of the Bankruptcy Court,

and (b) fees and charges assessed against the Estates pursuant to 28 U.S.C. § 1930, shall be filed not later than thirty days after the Effective Date. All Administrative Claims not filed within thirty days after the Effective Date shall be barred. The deadline in the preceding sentence shall be construed and have the same force and effect as a statute of limitations.

PLEASE TAKE FURTHER NOTICE that each Professional (as defined in the Plan) shall file a final application for the allowance of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date within thirty days of the Effective Date.

Dated: March 31, 2015

COHNE KINGHORN, P.C.

/s/ George Hofmann
GEORGE HOFMANN

Attorneys for Mineral Resources International,
Inc.